

**KEENESBURG PARKWAY METROPOLITAN DISTRICT NO. 2**  
**(formerly Pioneer Metropolitan District No. 3)**

450 E. 17<sup>th</sup> Avenue, Suite 400

Denver, CO 80203-1214

Phone: 303-592-4380

<https://pioneermetropolitandistricts.specialdistrict.net/>

**NOTICE OF REGULAR MEETING AND AGENDA**

**DATE:** Monday, April 21, 2025

**TIME:** 2:00 p.m.

**LOCATION:** 23670 County Road 22  
Hudson, CO 80642

**AND:** **Via Zoom**  
Join Zoom Meeting  
<https://us02web.zoom.us/j/82343154392?pwd=xSLreEWaM48nERnaruNke2pdjNOB3a.1>

Meeting ID: 823 4315 4392

Passcode: 049469

Dial In: 1-346-248-7799

<b><u>Board of Directors</u></b>	<b><u>Office</u></b>	<b><u>Term / Expiration</u></b>
Joel Farkas	President	May, 2025 / 2025
Toni Serra	Treasurer	May, 2027 / 2027
Juliet Farkas	Assistant Secretary	May, 2025 / 2027
Elizabeth Farkas	Assistant Secretary	May, 2025 / 2025
Vacant	Assistant Secretary	May, 2025 / 2025
Lisa Jacoby	Secretary	Non-elected

**I. ADMINISTRATIVE MATTERS**

- A. Present disclosures of potential conflicts of interest and confirm quorum.
- B. Approve agenda; confirm location of meeting and posting of meeting notice.
- C. Public comment.
- D. Approve the March 17, 2025, Regular Meeting Minutes (enclosure).

## **II. FINANCIAL MATTERS / LEGAL MATTERS**

- A. Discuss status of the Pioneer CAB Special Revenue Bonds, Series 2025 issuance, and authorize any necessary actions in connection with same.
  - 1. Discuss and consider adoption of a Resolution of the Board of Directors of Keenesburg Parkway Metropolitan District No. 2 (the “District”) authorizing the District to enter into a Capital Pledge Agreement with the Pioneer Community Authority Board (the “CAB”) and BOKF NA, relating to the CAB’s Special Revenue Bonds, Series 2025 (the “Bonds”) and any other additional obligations that may be issued by the CAB in the future on behalf of the District pursuant to additional obligations documents collectively in a combined maximum aggregate principal amount of up to \$147,427,000 (collectively, the “Payment Obligations”); authorize the District to enter into other District documents relating to the payment obligations; approve the form of such Capital Pledge Agreement and other District documents; authorize the execution and delivery thereof and of other documents and instruments in connection therewith; make findings in connection with the foregoing; authorize incidental action; repeal prior inconsistent action; and set forth the effective date hereof.

## **III. OTHER BUSINESS**

- A. Confirm a quorum for May 19, 2025, Regular Board Meeting to be held at 2:00 p.m., via Zoom.

## **VI. ADJOURNMENT**

**The next regularly scheduled Board Meeting is scheduled for Monday, May 19, 2025, at 2:00 p.m., via Zoom Teleconference.**

**NOTICE OF REGULAR MEETING OF THE BOARD OF DIRECTORS OF  
KEENESBURG PARKWAY METROPOLITAN DISTRICT NO. 2  
(F/K/A PIONEER METROPOLITAN DISTRICT NO. 3)**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of the Keenesburg Parkway Metropolitan District No. 2 (the “**District**”), in Weld County, Colorado, will hold a regular meeting on Monday, April 21, 2025 at 2:00 p.m. at 23670 County Road 22, Hudson, Colorado 80642 and via video/telephonic means. Members of the public are encouraged to participate by video/teleconference as outlined below. There will be at least one person physically present at the meeting location.

**Join Zoom Meeting**

**<https://us02web.zoom.us/j/82343154392?pwd=xSLreEWaM48nERnaruNke2pdjNOB3a.1>**

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**Dial In: 1- 719-359-4580**

At such meeting it is anticipated that the Board will make a final determination to issue general obligation indebtedness. Specifically, the Board of the District will consider adoption of a Resolution authorizing the execution and delivery by the District of a Capital Pledge Agreement with the Pioneer Community Authority Board (the “**Authority**”) and BOKF, NA, Denver, Colorado, as Trustee, for the purpose of securing debt obligations of the Authority thereunder in a maximum aggregate principal amount of up to \$147,427,000; and the execution and delivery by the District of certain other related financing documents in connection therewith; authorizing incidental action; and repealing prior inconsistent actions.

Also at such meeting, the Board will take up such other business as may come before the Board, including the items listed on the attached Agenda. The meeting is open to the public, and members of the public are encouraged to participate by telephone.

*Pursuant to the provisions of the Supplemental Public Securities Act: (i) no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such general obligation indebtedness may be commenced more than thirty days after the authorization of such indebtedness pursuant to the aforementioned resolution; and (ii) one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.*

This notice is given by the order of the Board of the District.

**KEENESBURG PARKWAY METROPOLITAN  
DISTRICT NO. 2**

By: /s/ Joel Farkas

President of the Board of Directors of the District

Posted on the District’s website (<https://pioneermetropolitandistricts.specialdistrict.net/>) not less than 24-hours prior to the meeting pursuant to statute.