

**NOTICE OF REGULAR MEETING OF THE BOARD OF DIRECTORS OF
KEENESBURG PARKWAY METROPOLITAN DISTRICT NO. 2
(F/K/A PIONEER METROPOLITAN DISTRICT NO. 3)**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of the Keenesburg Parkway Metropolitan District No. 2 (the “**District**”), in Weld County, Colorado, will hold a regular meeting on Monday, March 17, 2025 at 2:00 p.m. at 23670 County Road 22, Hudson, Colorado 80642 and via video/telephonic means. Members of the public are encouraged to participate by video/conference as outlined below. There will be at least one person physically present at the meeting location.

Join Zoom Meeting

<https://us02web.zoom.us/j/82343154392?pwd=xSLreEWaM48nERnaruNke2pdjNOB3a.1>

Meeting ID: 823 4315 4392

Passcode: 049469

Dial In: 1- 719-359-4580

At such meeting it is anticipated that the Board will make a final determination to issue general obligation indebtedness. Specifically, the Board of the District will consider adoption of a Resolution authorizing the execution and delivery by the District of a Capital Pledge Agreement with the Pioneer Community Authority Board (the “**Authority**”) and BOKF, NA, Denver, Colorado, as Trustee, for the purpose of securing debt obligations of the Authority thereunder in a maximum aggregate principal amount of up to \$147,427,000; and the execution and delivery by the District of certain other related financing documents in connection therewith; authorizing incidental action; and repealing prior inconsistent actions.

Also at such meeting, the Board will take up such other business as may be before the Board, including the items listed on the attached Agenda. The meeting is open to the public, and members of the public are encouraged to participate by telephone.

Pursuant to the provisions of the Supplemental Public Securities Act: (i) no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such general obligation indebtedness may be commenced more than thirty days after the authorization of such indebtedness pursuant to the aforementioned resolution; and (ii) one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by the order of the Board of the District.

**KEENESBURG PARKWAY METROPOLITAN
DISTRICT NO. 2**

By: /s/ Joel Farkas

President of the Board of Directors of the District

Posted on the District’s website (<https://pioneermetropolitandistricts.specialdistrict.net/>) not less than 24-hours prior to the meeting pursuant to statute.