

**NOTICE OF SPECIAL MEETING OF THE BOARD OF DIRECTORS OF THE
PIONEER COMMUNITY AUTHORITY BOARD**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of the Pioneer Community Authority Board (the “**Authority**”), in Weld County, Colorado, will hold a special meeting on Monday, January 30, 2023 at 1:00 p.m. at 23670 County Road 22, Hudson, Colorado 80642 and via video/telephonic means. Members of the public are encouraged to participate by video/teleconference as outlined below. There will be at least one person physically present at the meeting location.

You can attend the meeting in any of the following ways:

1. To attend via Zoom Videoconference, us the following link:

<https://us02web.zoom.us/j/83024151613?pwd=cWxWUDVEV1ArM1BwZ3FhK0FuY2V5Zz09>

2. To attend via telephone, dial 1-719-359-4580 and enter the following additional information:

a. Meeting ID: 830 2415 1613

b. Passcode: 635392

At such meeting it is anticipated that the Board will make a final determination to issue general obligation indebtedness. Specifically, the Board will consider adoption of a Resolution authorizing the issuance of the Authority’s Junior Subordinate Special Revenue Draw-Down Bonds, Series 2023B in the maximum aggregate principal amount of up to \$32,500,000 (the “**Series 2023B Bonds**”), for the purpose of paying, reimbursing and financing certain public improvements, and paying the costs incidental to the issuance of the Series 2023B Bonds; and, upon issuance of the Series 2023B Bonds, authorizing and directing the cancellation of the Authority’s Junior Subordinate Special Revenue Draw-Down Bonds, Series 2020B; and, in connection therewith, approving an Indenture of Trust to be entered into by the Authority with UMB Bank, N.A. as Trustee thereunder (the “**Trustee**”) with respect to the Series 2023B Bonds, a placement agent agreement and other related documents and instruments (collectively, the “**Financing Documents**”); authorizing the execution and delivery of the Financing Documents and performance by the Authority under the Financing Documents; approving, ratifying and confirming other actions; making determinations and findings as to other matters related to such financing; authorizing incidental action; and repealing prior inconsistent actions.

Also at such meeting, the Board will take up such other business as may be before the Board, including the items listed on the attached Agenda. The meeting is open to the public, and members of the public are encouraged to participate by telephone.

Pursuant to the provisions of the Supplemental Public Securities Act: (i) no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such general obligation indebtedness may be commenced more than thirty days after the authorization of such indebtedness pursuant to the aforementioned resolution; and (ii) one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

This notice is given by the order of the Board of the Authority.

PIONEER COMMUNITY AUTHORITY BOARD

By: /s/ Joel Farkas

President of the Board of Directors of the Authority

Posted on the Authority’s website (<https://pioneermetropolitandistricts.specialdistrict.net/>) not less than 24-hours prior to the meeting pursuant to statute.

PIONEER COMMUNITY AUTHORITY BOARD (“CAB”)

450 E. 17th Avenue, Suite 400

Denver, CO 80203-1214

Phone: 303-592-4380

<https://pioneermetropolitandistricts.specialdistrict.net/>

NOTICE OF SPECIAL MEETING AND AGENDA

DATE: Monday, January 30, 2023

TIME: 1:00 p.m.

LOCATION: 23670 County Road 22, Hudson, CO 80642

ELECTRONIC Join Zoom Meeting

ACCESS: <https://us02web.zoom.us/j/83024151613?pwd=cWxWUDVEV1ArM1BwZ3FhK0FuY2V5Zz09>

Meeting ID: 830 2415 1613

Passcode: 635392

1-346-248-7799

Meeting ID: 830 2415 1613

Passcode: 635392

<u>Board of Directors</u>	<u>Office</u>	<u>District Appointed From</u>	<u>Term Expires</u>
Joel Farkas	President	Pioneer Regional MD, Pioneer MD Nos. 1, 3, and 6	May 2025
Toni Serra	Treasurer	Pioneer MD Nos. 2 and 4	May 2023
Barry Fehr	Assistant Secretary	Pioneer MD No. 5	May 2025
Vacant			May 2023
Vacant			May 2025
Lisa A. Jacoby	Secretary	-	-

1. ADMINISTRATIVE MATTERS

A. Present disclosures of potential conflicts of interest and confirm quorum.

B. Approve agenda; confirm location of meeting and posting of meeting notice.

C. Public comment.

2. LEGAL MATTERS / PROJECT MATTERS

- A. Discuss and consider approval of Work Authorization No. 11 to Service Agreement for Project Management between the CAB and Gateway American Resources, LLC (enclosure).
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- B. Review and consider acceptance of Cost Certification Report #43 prepared by Independent District Engineering Services, LLC (“IDES”) (to be distributed).
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1. Authorize reimbursement under Project Fund Requisition No. 11, pursuant to Indenture of Trust, dated July 20, 2022, in the amount of \$_____ (to be distributed).
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2. Authorize reimbursement under Project Fund Requisition No. 12, pursuant to Indenture of Trust, dated July 20, 2022, in the amount of \$_____ (to be distributed).
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- C. Review and consider approval of Change Order No. 1 to Wright Water Engineers, Inc. Service Agreement, dated August 5, 2022, to reflect the addition of Augmentation Plan Services for Existing and Future Water Supply and acknowledge the 2023 Rate Increase (enclosure).
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- D. Review and consider approval of proposal from H-2 Enterprises LLC for 2023 Well Maintenance and authorize Change Order (enclosure).
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- E. Acknowledge execution of Consent Letter pursuant to Section 2.2. of the Agreement for Capacity Purchase and Joint Use of Tallgrass Line, by and between the CAB and Tallgrass Colorado Water, LLC, dated June 3, 2021, relative to purchase of 277 gallons per minute of permanent capacity in the Tallgrass Line, from Tallgrass Colorado Water, LLC to PV LLC (enclosure).
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3. FINANCIAL / 2023B SERIES BOND MATTERS

- A. Conduct Public Hearing to consider amendment of the 2023 Budget. Consider adoption of Resolution No. 2023-01-01, Resolution of Pioneer Community Authority Board to Amend the 2023 Budget.
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- B. Review and consider adoption of a Resolution authorizing the issuance of the Pioneer Community Authority’s Junior Subordinate Special Revenue Draw-Down Bonds, Series 2023B in the maximum aggregate principal amount of up to \$32,500,000 (the “**Series 2023B Bonds**”), for the purpose of paying, reimbursing and financing certain public improvements, and paying the costs incidental to the issuance of the Series 2023B Bonds; and, upon issuance of the Series 2023B Bonds, authorizing and directing the cancellation of the Authority’s Junior Subordinate Special Revenue Draw-Down Bonds, Series 2020B; and, in connection therewith, approving an Indenture of Trust to be entered into by the Authority with UMB Bank, N.A. as Trustee thereunder (the “**Trustee**”) with respect to the Series 2023B Bonds, a placement agent agreement and other related documents and instruments (collectively, the “**Financing Documents**”); authorizing the execution and delivery of the Financing Documents and performance by the Authority under the Financing Documents; approving, ratifying and confirming other actions; making determinations and findings as to other matters related to such financing; authorizing incidental action; and repealing prior inconsistent actions.
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4. OTHER BUSINESS

- A. Confirm a quorum for the February 20, 2023 Regular Board Meeting.
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4. ADJOURNMENT

The next regularly scheduled Board Meeting is scheduled for Monday, February 20, 2022 at 2:00 p.m. via Conference Call.